



## Microsoft Teams Naming Convention Guidelines

**Purpose:** University Records Management has developed naming convention guidelines for Microsoft Teams team names. By adhering to a single naming convention across the university, employees and students will be able to locate and join teams more efficiently; reduce redundancy in team and file names created within Teams; save time in searching for files; and better adhere to university records retention and disposition requirements. Anyone creating documents to be uploaded to Microsoft Teams should follow the University Records Management [file naming guidelines](#).

**Responsible Parties:** These naming guidelines apply to [employees, vendors, contractors](#), and [students](#) who use Microsoft Teams.

### Naming Convention Guidelines (Faculty and Staff):

- For Unit and Subunit abbreviations, use commonly known abbreviations.
  - **Examples:** *BF (Business & Finance, Office of), FOD (Facilities Operations & Development), OSUMC (Ohio State University Medical Center), UMAR (University Marketing) and CFAES (Food, Agricultural, and Environmental Sciences, College of).*
- Ensure that everyone in the unit uses the same Unit and Subunit abbreviations for consistency.
- Do not spell out numbers, only use 0-9 numerical characters.
- Team names should consist of 3 components, with an optional 4<sup>th</sup> component at the end (see chart below).
- Add the following naming standards *to the end of the team name* for these types of teams:
  - **Cross-unit projects:** (XUP); *Example Team Name: BF & FOD Maintenance Budgets FY 2020 (XUP)*
  - **Cross-unit standing groups/committees:** (XUC); *Example: Staff Advisory Council (SAC); Team name: SAC Meeting Minutes 2020 (XUC)*
  - **Official external projects:** (OEXT); *Example: Student Life Off-Campus Landlord ABC; Team name: SL Off-Campus Landlord ABC Services Documentation (OEXT)*
  - **Non-record external:** (NREXT); *Example: Non-OSU professional associations; Team Name: Ohio Electronic Records Committee Blockchain 2020 (NREXT)*

Components	Explanation
Unit	Start with Unit name; use commonly known abbreviations.
Subunit	Add Subunit abbreviations commonly known (generic examples found in table below).
Team Name or Project Name	Keep it short but write a description that makes the purpose clear.
Date (optional)	YYYY-MM-DD format, if date is needed.

**Examples:**

- EHE ES Graduate Studies Practicum Procedures Update Working Group
- BF-AP FOD Capital Planning FY 2021
- OSUMC James Administrative Assistants Group
- FCOB Marketing Flyers Spring 2021

**Examples:**

General Subunit Abbreviations	General Subunit Names
COMM	Communications ( <i>Department-level</i> )
HR	Human Resources ( <i>Department-level</i> )
IT	Information Technology ( <i>Department-level</i> )
MKTG	Marketing ( <i>Department-level</i> )

**Naming Convention Guidelines (Students and Student Organizations):**

Class Projects/Assignments	Explanation
<b>Subject Area Abbreviation</b>	Subject area abbreviation as classified in the course catalog
<b>Course/Catalog Number</b>	Course/Catalog number as classified in the course catalog
<b>Term</b>	Term and year abbreviation
<b>Project/Assignment Number</b>	Project/Assignment number as found in syllabus

**Examples:**

- CHEM 1210 SP21 Project 3
- POLITSC 1200 AU21 Assignment 1
- THEATRE 2000.03 SU Project 1

**Naming Convention Guidelines (Students and Student Organizations):**

Student Organizations	Explanation
<b>SO</b>	SO at the beginning of the Team name will distinguish the Team as a student organization
<b>Name of student organization</b>	Name of student organization
<b>Team name or Project Name</b>	Add a brief description that makes the purpose clear
<b>Date (optional)</b>	If it is a project that will have an end, include a 4-digit year

- **Standing Committee** – if it is a general workspace for a student organization, and not a specific project workspace, put (SC) after the Team name.

**Examples:**

- SO Language or Logic Society Administrative Workspace (SC)
- SO Take Back the Night (TBTN) March Event 2021

**For more information or for assistance in developing a Teams naming convention for your business unit, contact:**

**Pari Swift**

*University Records Manager*

[swift.102@osu.edu](mailto:swift.102@osu.edu)

614-292-4092

**Additional records management resources can be found at <https://library.osu.edu/osu-records-management>.**

**Additional Teams resources can be found at <https://admin.resources.osu.edu/office-365/teams>.**