

# 59TH ANNUAL INCOME TAX SCHOOL 2022 FALL SCHEDULE & REGISTRATION

Date	Event Location	Presenters	Early-bird Deadline
Oct. 27-28	Ole Zim's Wagon Shed 1375 State Route 590, Gibsonburg (Fremont)	Lawrence Liuzzo Ward	Oct. 13
Oct. 31 - Nov. 1	Presidential Banquet Center 4548 Presidential Way, Kettering (Dayton)	Garvin Fromer Ward	Oct. 17
Nov. 3-4	Old Barn Restaurant & Grill 3175 W. Elm St., Lima	Garvin Fromer Ward	Oct. 20
Nov. 7, 10, 14, & 18	Four-Part Virtual Webinar Presented via Zoom 12:30 - 4:45 PM	Lawrence Liuzzo Fromer Ward	Oct. 24
Nov. 8-9	Muskingum County Conference and Welcome Center 205 N. 5th St., Zanesville	Garvin Fromer Marrison	Oct. 25
Nov. 21-22	Ashland University, John C. Meyers Convocation Center 638 Jefferson Street, Ashland	Lawrence Liuzzo Marrison	Nov. 7
Nov. 29-30	Nationwide & Ohio Farm Bureau 4-H Center 2201 Fred Taylor Drive, Columbus	Lawrence Garvin Liuzzo Fromer Ward	Nov. 15
Dec. 5-6	Hartville Kitchen 1015 Edison St NW, Hartville	Lawrence Liuzzo Marrison	Nov. 21
Dec. 8	Ethics Webinar Presented via Zoom 1:00 - 3:00 PM	Garvin	Nov. 24
Dec. 13	Ag Tax Issues Webinar Presented via Zoom 8:45 AM - 3:20 PM	Bouchard	Nov. 29



# WELCOME!

OSU Extension is one of Ohio's leaders in providing continuing education for tax preparers. Our two-day schools are designed for individuals who have some experience preparing and filing federal and state tax returns.

The classes are considered intermediate level and instruction will focus on recent legislation changes and the issues you may encounter when preparing 2022 tax returns.

Highly qualified instructors will explain and interpret tax regulations and recent changes. We also offer a two-hour Ethics Webinar and a six-hour Ag & Natural Resources Income Tax Issues Webinar. More information can be found within this brochure.

## Who should attend?

- Attorneys
- CPAs
- Enrolled Agents
- Annual Filing Season Preparers
- Financial Planners
- Tax Preparers (intermediate level)

## Continuing Education Credits Available!

### Two Day Tax School (divide in half for one day)

Accountancy Board of Ohio	16
IRS Office of Professional Responsibility	16
CFP Board of Standards	16
CLE Ohio Supreme Court	13.25

### Ethics Webinar

Accountancy Board of Ohio	2
IRS Office of Professional Responsibility	2

## Tax School Registration Includes:

- A hard copy of the 600+ page National Income Tax Workbook prepared by the Land Grant University Tax Education Foundation
- Morning snack and lunch (at in-person schools only)
- Online access to the 2011-2021 workbooks
- Ability to order the 2022 Checkpoint Federal Tax Handbook for \$60 (a savings of over \$80)
- 50% discount on Ethics Webinar



**THE OHIO STATE  
UNIVERSITY**

EXTENSION

## Workbook Topics Include:

- Ethics
- Trusts & Estates
- Agriculture & Natural Resources
- Business Entity Tax Issues
- Business Tax Issues
- IRS Issues
- Individual Tax Issues
- Current Partnership Tax Issues
- Tax Practice and Procedure
- New and Expiring Legislation
- Rulings & Cases
- Tax Rates & Useful Tables

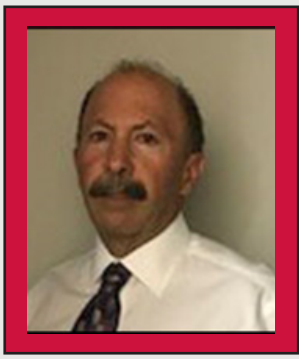
## Costs

Two Day Course	Early Bird Registration	\$400
	Registration	\$450
One Day Course	Early Bird Registration	\$250
	Registration	\$300
Ethics Webinar	\$25 with Tax School/Ag Issues	
	\$50 without Tax School/Ag Issues	
Ag Issues Webinar	Early Bird Registration	\$160
	Registration	\$210
Tax Handbook	\$60 (a savings of over \$80)	

*To receive Early Bird discount, registration must be received two weeks prior to class*



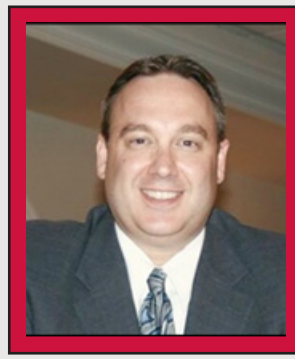
## MEET YOUR INSTRUCTORS



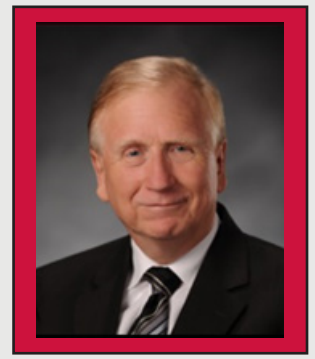
Merrill Fromer\*  
Revenue Agent  
Fraud Technical Advisor  
Examination Division,



Melinda Garvin, EA  
Tax Professional  
Foos-Garvin Accounting



Ken Liuzzo\*  
Tax Law Specialist  
Large Business/International,  
IRS



John Lawrence, CPA  
John M. Lawrence &  
Associates CPA LLC

\*Participation in the OSU Income Tax Schools is in their personal capacity and not in connection with their official duties as an IRS employee.

### Ethics Webinar with Melinda Garvin

Thursday, December 8th 1:00 - 3:00 PM

Melinda Garvin, EA, will present a two-hour webinar on Ethics (Professional Standards and Responsibilities). The webinar is approved by the IRS Office of Professional Responsibility and the Accountancy Board of Ohio for two hours of CE credit.

**Costs:**

\$25 for Tax School attendees  
\$50 for non-attendees

### Discounts Available!

Send 5+ from the same company and receive 5% off.

Send 10+ from the same company and receive 10% off.

Email Jeff Lewis for 5% and 10% discount codes.

### Agricultural & Natural Resources Income Tax Issues Webinar

Tuesday, December 13th, 8:45 - 3:30

If you are a tax professional that represents farmers or rural landowners or are a farm business owner, this five-hour webinar is for you! It will focus on issues specific to those income tax returns and address many of the following topics:

- *Hot Topics in Agriculture*
- *Taxation of Conservation-Related Payments*
- *CPA or Attorney Statements for AGI Compliance and Other FSA Issues*
- *Exiting an LLC*
- *Depreciation*
- *Section 179*
- *Bonus Planning*
- *Retirement Account Options for Farmers*
- *Christmas Trees and Nuts and Berries*
- *Tax Issues Related to a New Farming Business*
- *Charitable Gifting of Commodities*
- *Form 4797*



Greg Bouchard  
Sr. Extension Associate,  
Cornell University  
Director, Cornell University  
Income Tax Schools

**Webinar Details:**

Early Bird Registration by November 29     \$160  
Registration after November 29             \$210

Registration includes workbook which will be mailed prior to the webinar. **No refund will be issued once workbook is mailed.**

**Continuing Education Credits Available!**

Accountancy Board of Ohio, CPAs             6 hours  
Office of Professional Responsibility, IRS     6 hours  
Supreme Court of Ohio, Attorneys           5 hours

**All certificates for continuing education credits will be filed on your behalf within 10 business days of event completion.**

Cancellations: No cancellations once workbooks have been mailed. \$25 cancellation fee may apply for cancellations that occur two weeks prior to an event. No refunds for cancellations within two weeks of an event. Substitutions welcome.

